



Saffery Champness

(Suisse) S.A.

GENEVA OFFICE

Saffery Champness

GENEVA OFFICE

Our Geneva office works in partnership with leading international private banks and independent asset managers to service private clients and their families and provide them with access to tailor-made global wealth structuring solutions.

Switzerland is a leading and well-regulated international financial centre and is home to more than a third of global private wealth, with a world renowned reputation for international private banking and client confidentiality.

Centrally situated, close to the Old Town and Park Bastions, our Geneva office offers a full range of global wealth protection and preservation structures that can be customised to each client's particular circumstances and multi-jurisdictional requirements.

With foreign trusts now recognised by the Swiss civil law legal system, opportunities abound for use of the "best of both worlds", in crafting wealth structuring solutions. We seek to provide practical solutions to the many and varied challenges experienced by our clients who may live or trade in areas of political or economic instability or who wish to succession plan and protect their assets from threats including sovereign risk, repatriation and forced heirship in a tax efficient manner.

'Fiduciairebanqueprivée'

Our understanding of private clients as individuals, lies at the heart of our firm and strongly influences our approach to providing fiduciary services from Switzerland. We call our approach 'fiduciairebanqueprivée', an offering that we believe truly recognises the uniqueness of the international private client and his or her particular requirements. This approach is based on establishing, and investing in, long-lasting relationships, the achievement of client objectives and the provision of added value from your fiduciaire.

Ours is a tailored approach to providing a solutions-orientated fiduciary service. One that involves working alongside private banks and other private client professionals to craft structures from our international 'tool box' of both traditional civil and common law entities and other planning solutions, such as relocation or the use of insurance in wealth protection planning, customised to each client. As a truly independent firm we are here to complement the services provided by the client's existing professional advisers.

Our expertise

Our private wealth colleagues at Saffery Champness act as 'trusted adviser' to some of Europe's wealthiest families, helping them protect, maintain and enhance their privately held wealth in the most commercial and cost effective manner. Our team, working together with our resource network at Saffery Champness and through our membership of Nexia International, has access to like-minded professionals in over 100 countries globally, specialising in the financial and tax affairs of trusts and fiduciary structures, real estate, entrepreneurs and family owned businesses.

This breadth of experience ensures that our clients have access to independent professionals who understand not only the financial planning environment in which they operate, but who also have the cultural awareness and language skills to match. Whatever your area of business, you can be assured of ready access to international industry experts, a strong global presence and significant partner resource.

Our services

Through our Swiss and Channel Islands offices we offer a wide range of solutions-orientated fiduciary structures designed to hold various asset classes, ranging from listed and private investments, through art, residential and commercial real estate, to trading companies. Our services include:

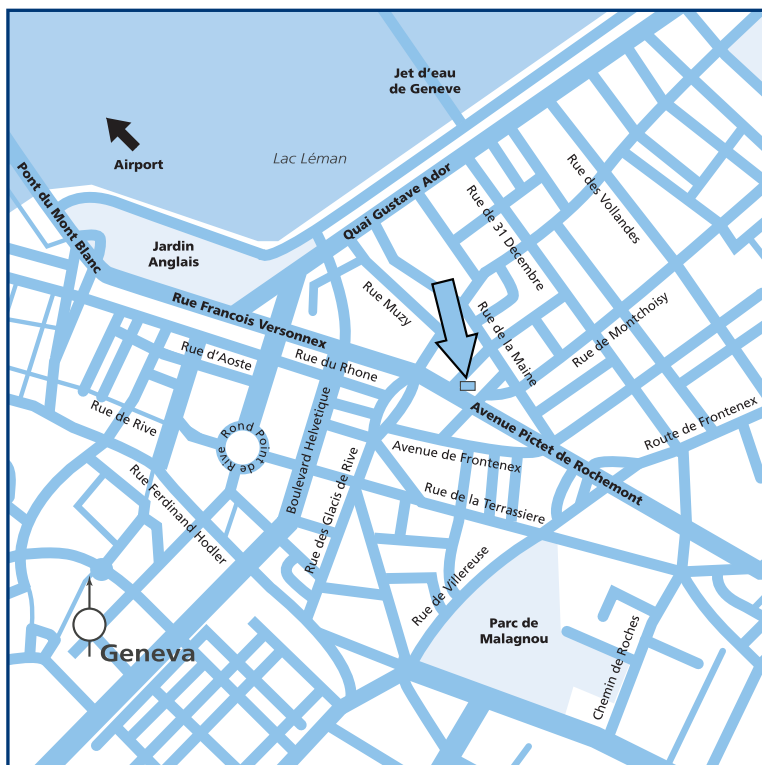
- Swiss relocation
- Family foundations
- Trusts
- Private investment companies
- Partnerships
- Family offices
- Life insurance solutions
- Forensic accounting
- Employee benefit and share plans
- Private trust companies
- Retirement plans
- Fund administration
- Charitable/philanthropic foundations

Through our specialist UK colleagues and Nexia International, we can also access a wide range of financial and planning services for your private client and business needs, including:

- Accounting and audit
- Business advisory
- Corporate finance
- Litigation support
- Fiduciary services
- Payroll
- UK and international tax and VAT

This brochure offers a broad overview of the services we can provide. If you would like any further information, or to discuss your specific requirements, please do not hesitate to contact us.

How to find us



Avenue Pictet-de-Rochemont 7

1207 Geneva

Switzerland

T: +41 22 319 0970

F: +41 22 319 0977

www.saffery.ch



Saffery Champness

(S u i s s e) S . A .